

West Virginia

MN8 Energy is a world-class renewable energy infrastructure company supplying customers with cost-effective solar and battery storage solutions to meet their growing energy demand while achieving sustainability goals.

We invest in the communities where we operate and partner with landowners to develop, own and operate clean energy projects that make a positive impact.

Build-out of the entire MN8 portfolio represents significant potential economic benefits for W.Va.:

Over \$1 billion

of capital deployed in W.Va.

\$150+ million

of landowner lease payments over project lifetimes

Approx. \$100 million

of property taxes paid over project lifetimes

Job creation:

- Over a dozen consulting jobs during the engineering and permitting phases (~2024-2026)
- Over one thousand construction jobs (~2027-2030)
- Over a dozen ongoing jobs to operate and maintain these projects thereafter (~2028-2065)

Battery Energy Storage Systems (BESS):

MN8 is considering adding BESS at all of these sites, which could substantially increase the level of investment, property taxes, and jobs at each of these facilities



| Project | Capacity | Construction Start Date (Exp.) | County |
|-------------------------------|----------------------------|-----------------------------------|-----------|
| Old Fields Solar & Storage | 250 MWac Solar BESS TBC | 2029 | Hardy |
| Twisted Gun Solar & Storage | 140 MWac Solar BESS TBC | 2027 | Mingo |
| 3 Mammoth Solar | 90 MWac Solar BESS TBC | 2027 | Kanawha |
| Charles Town Solar & Storage | 90 MWac Solar BESS TBC | 2028 | Jefferson |
| 5 Falling Waters Solar | 80 MWac Solar BESS TBC | 2027 | Berkeley |
| Total | 650 MWac Solar BESS TBC | | |

Company Highlights

Independent U.S. Solar/Storage Company1

Capacity of solar + storage portfolio2

Equivalent homes renewably powered

5.1GW

2.5M

U.S. States

Enterprise Customers

Development Pipeline3

Metric tonnes of carbon displaced annually

Revenue (LTM)4

Team Members

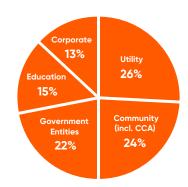
Offices worldwide

In annual lease payments

All Metrics are presented as of September 30, 2022 (unless otherwise indicated), adjusted to include metrics from the NES Acquisition which closed in November 2022.

- 1 Based on operating solar and storage assets as of December 31, 2021 according to S&P Global Market intelligence, as adjusted for the recently closed NES Acquisition.
- 2 Includes operational and under construction solar projects and
- 2027

Who We Serve



battery storage capacity of 0.3 GW.

3 Includes projects in various stages of pre-construction, with such projects expected to begin construction between 2023 and

4 Financials as of last 12 months ended June 30, 2023.

Select Customers







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Why MN8?

We are relentlessly making energy smarter, cleaner and more efficient.



Contact: inquiries@MN8energy.com

MN8energy.com